New York Life Political Action Committee

51 Madison

Rm 1109

New York, NY 10010

Dear New York Life Political Action Committee:

Thank you for your interest in supporting the DCCC. The DCCC recognizes the New York Life Insurance Company Political Action Committee (“NYLPAC”) operates in accordance with the Securities and Exchange Commission’s pay-to-play rule, 17 C.F.R. § 275.206(4)-5. In order to assure you that your contribution to the DCCC will be used in a manner that is consistent with this rule, the DCCC hereby represents to you the following:

* The DCCC is a national political party committee registered with the Federal Election Commission.
* The DCCC contributes to a wide variety of candidates for federal office.
* The DCCC not seeking your contribution for the purpose of supporting a limited number of state or local government officials.
* The DCCC is not seeking your contribution for the purpose of supporting a limited number of state or local officials who are candidates for federal office.
* NYLPAC’s contribution will not be earmarked for the purpose of supporting any candidates - whether for state or local office or for federal office.

Thank you again for your support of the DCCC. Obviously, individuals should make their own determinations about giving, and should consult as appropriate with their own employer or counsel. Still, those with questions about the DCCC's use of their funds should feel free to contact the committee at any time. Please do not hesitate to contact Jillian Shweiki at (202) 741-1859 if you have any additional questions.

Sincerely,

Kelly C. Ward

Treasurer, DCCC